



June 26, 2025

To all parties concerned

Name of Listed Company	THE NIPPON ROAD CO., LTD.
Representative	Toshiyuki Ishii, Representative Director and President
Securities Code:	1884
Contact:	Prime Market, Tokyo Stock Exchange Koji Osada, Executive Officer and General Manager of the General Affairs Department
(TEL.	+81-3-4218-4891)

Notice Regarding the Record Date for Convening an Extraordinary Shareholders' Meeting

We hereby announce that at the Board of Directors meeting held today, The Nippon Road Co., Ltd. (the “**Company**”) has resolved to set a record date for convening an Extraordinary Shareholders' Meeting (the “**Extraordinary Shareholders' Meeting**”), which is scheduled to be held around late September 2025.

1. Record Date for the Extraordinary Shareholders' Meeting

In order to determine the shareholders eligible to exercise voting rights at the Extraordinary Shareholders' Meeting, we have set Friday, July 11, 2025, as the record date. Shareholders whose names are recorded in the final shareholder registry as of the end of that date shall be entitled to exercise voting rights at the meeting.

- | | |
|----------------------|--|
| (1) Record Date | Friday, July 11, 2025 |
| (2) Date of Notice | Thursday, June 26, 2025 |
| (3) Method of Notice | Electronic Public Notice
(to be posted on the Company's website)
https://www.nipponroad.co.jp/ir/notice/ (Japanese only) |

2. Schedule and Agenda for the Extraordinary Shareholders' Meeting

As announced in “Announcement of Opinion in Support of the Tender Offer by Shimizu Corporation, the Parent of the Company, for the Shares of the Company, and Recommendation to Tender” on May 14, 2025, Shimizu Corporation (the “**Tender Offeror**”) commenced a tender offer on May 15, 2025, for the issued common shares of the Company (the “**Company Shares**”).

Although the Tender Offer was successfully completed, the Tender Offeror was unable to acquire all of the Company Shares (excluding the shares held by the Tender Offeror and the treasury shares held by the Company).

Therefore, at the request of the Tender Offeror, the Company intends to convene the Extraordinary Shareholders' Meeting to deliberate on the following matters:

- Consolidation of the Company shares pursuant to Article 180 of the Companies Act (Act No. 86 of 2005, as amended) (the "**Share Consolidation**")
- A partial amendment to the Company's articles of incorporation to abolish the provisions on share units on the condition that the Share Consolidation takes effect.
- Other matters reasonably necessary for the purpose of taking the Company private

Further details regarding the date and time, location, and specific agenda items of the Extraordinary Shareholders' Meeting will be announced once they are determined.

End